BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: South Dakota Economic Development Finance Authority

2. Designation of issue: $3,500,000 Economic Development Revenue Bonds (Pooled Loan Program)(McFleeg of South Dakota, Inc. Project), Series 2004B

3. Date of issue: May 12, 2004

4. Purpose of issue: to provide funds to finance a loan to McFleeg of South Dakota, Inc., a South Dakota corporation, for payment of a portion of the costs of the construction on land located in the City of Watertown, South Dakota, of an approximately 29,290 square foot manufacturing facility and site improvements for use by the corporation in its manufacture of animal feed

5. Type of bond: revenue

6. Principal amount and denomination of bond: $3,500,000; $5000 or integral multiples thereof

7. Paying dates of principal and interest: Principal – April 1 in the years 2005 through 2024; Interest -- October 1 in the years 2004 through 2023.

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8. Amortization schedule:

Year	Principal Amount	Interest Rate
2011	$750,000	4.375%
2014	420,000	5.000
2024	2,330,000	5.950

9. Interest rate or rates, including total aggregate interest cost: Rates, see 8 above;
Total aggregate interest cost: $2,592,006.17

This is to certify that the above information pertaining to the

South Dakota Economic Development Finance Authority

(name of public body, authority or agency)

is true and correct on this 12th day of May, 2004.

By: Jack Lyraas

Its: Chairman, Board of Directors

[Signature Page to Bond Information Statement]